

# FastTrack – The Ace Investor Program

FastTrack – The Ace Investor Program is crafted to provide you with the knowledge and skills necessary to become a confident and informed stock investor. In this program, you will learn how to invest in fundamentally strong companies by sharpening your ability to analyze various key factors.

You'll explore business models, growth drivers and management quality and assess economic moats, risks, financial statements and valuations we cover everything you need.

By mastering these critical elements, you'll be equipped to make well-informed investment choices. Our program goes beyond just picking stocks. You'll gain insights into selecting the right stocks within suitable sectors and themes. Understanding the overall market perspective is essential for every investor, which is why The Ace Investor Program includes a thorough analysis of the economy and identification of macro trends. This approach will give you a well-rounded view of the market, allowing you to make more informed decisions. Step into the realm of educated investing by enrolling in The Ace Investor Program. Let us help you build a strong foundation for your investment journey. Start today and discover your potential as an Ace investor!



## What You Will Learn?

- Assess companies by examining qualitative aspects like management experience, competitive advantages and growth catalysts, along with quantitative elements such as financial statements and ratios.
- How to implement different valuation methods.
- The abilities needed to clarify various sectors and themes through a sector rotation approach.
- How to evaluate the economic landscape to grasp the overall context, including how the economic cycle influences investments and broader trends.
- When to buy and sell stocks by utilizing a decision-making framework.

## Course Details

**Mode of Delivery :** Online: Live / Recorded

**Duration :** 8 Sessions of 2 hours each

**Languages :** English

**Recordings :** Available

**Live Handholding Sessions :** 1 live Handholding session per month for 6 months focusing on practical application & stock picking for long term investing.

**Study Material Available :** Yes (Shared online)

**Tools Available :** Mirae Asset Sharekhan Research Products

## Course Curriculum

### Session 1

- Why invest in stocks?
- Key success factors and common investing mistakes
- The two routes to investing in equity: Direct Stocks v/s Mutual Funds
- The advantages of directly investing in stocks
- Two ways of investing in stocks: Top-down & Bottom-up
- An overview of how to pick stocks using our unique stock investing approach

### Session 2

- Understanding company analysis using Mirae Asset Sharekhan Reports
- Business model
- Management pedigree
- Growth Drivers
- Economic moats
- Risks and concerns

### Session 3

- Sector analysis using Supply-Demand dynamics, Competitive forces, regulatory framework etc.

### Session 4

- Understanding and analyzing financial statements using Mirae Asset Sharekhan Reports
- Income Statement
- Balance Sheet

### Session 5

- Cash Flow
- Ratio analysis
- Checklist for the financial health of companies

## Course Curriculum

### Session 6

- Understanding the concept of valuation
- Learning and interpreting different valuation ratios - PE, PEG, PB, EV/EBITDA
- Overview of advanced valuation techniques - SOTP and DCF analysis
- Practical application: Using PE band

### Session 7

- Looking at the big picture: Analyzing the economy and broader markets
- Understanding key economic indicators
- Understanding Macro-themes/Megatrends and how to participate in them

### Session 8

- When to buy and when to sell stocks using our decision matrix
- Putting it all together: Case Studies using Mirae Asset Sharekhan Research Reports



# Thank You

Registered address: Sharekhan.com India Pvt. Ltd., 1<sup>st</sup> Floor, Tower No. 3, Equinox Business Park, LBS Marg, Off BKC, Kurla (West), Mumbai 400 070, Maharashtra, India. Corporate address: Sharekhan.com India Pvt. Ltd., 4th Floor, A-433, Phoenix Mills Compound, Lower Parel 400 013. Compliance Officer: Ms. Joby John Meledan ; Email ID: [complianceofficer@sharekhan.com](mailto:complianceofficer@sharekhan.com); Tel: 022- 62263303. Company Identification Number (CIN): Sharekhan.com India Pvt Ltd: U80904MH2000PTC126954. Disclaimer: Investment in securities market are subject to market risks, read all the related documents carefully before investing. Sharekhan.com India Pvt. Ltd. shall not be responsible for any unauthorized circulation, reproduction or distribution of this material or contents thereof to any unintended recipient. Kindly note that this document does not constitute an offer or solicitation for the purchase or sale of any financial instrument. You shall not be treated as customer by virtue of receiving this document. Investments in securities are subject to market risks. The value of investments may be affected generally by factors affecting financial markets, such as price and volume, volatility in interest rates, currency exchange rates, changes in regulatory and administrative policies of the Government or any other appropriate authority (including tax laws) or other political and economic developments. Consequently, there can be no assurance of returns. The value of the securities may fluctuate and can go up or down. Neither our company, nor its directors, employees, trainers or coaches shall be in any way liable for any claim for any losses (notional or real) or against any loss of opportunity for gain. Please note that past performance of the financial products, instruments and the strategies or training content does not necessarily indicate the future prospects and performance thereof. The recipients of this communication are not being offered any guarantee of returns. Please read all offer documents and information memoranda of securities carefully before investing. The strategies or financial products or ideas discussed in the trainings may not be suitable for all investors and would depend on the risk appetite and investment objectives of the investor. The services mentioned in this document are not directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would be contrary to law, or which would subject our company and affiliates to any registration or licensing requirement within such jurisdiction. Derivatives are highly leveraged instruments. Please read the Risk Disclosure Document issued by SEBI and Exchanges before investing. Products of Sharekhan.com are not Exchange traded products and all disputes with respect to the educational activity would not have access to Exchange investor redressal forum or Arbitration Mechanism.