

# The Ace Investor Program



The Ace Investor Program is crafted to provide you with the knowledge and skills necessary to become a confident and informed stock investor. In this program, you will learn how to invest in fundamentally strong companies by sharpening your ability to analyze various key factors. You'll explore business models, growth drivers, and management quality, and assess economic moats, risks, financial statements, and valuations – we cover everything you need.

By mastering these critical elements, you'll be equipped to make well-informed investment choices. Our program goes beyond just picking stocks. You'll gain insights into selecting the right stocks within suitable sectors and themes. Understanding the overall market perspective is essential for every investor, which is why The Ace Investor Program includes a thorough analysis of the economy and identification of macro trends. This approach will give you a well-rounded view of the market, allowing you to make more informed decisions. Step into the realm of educated investing by enrolling in The Ace Investor Program. Let us help you build a strong foundation for your investment journey. Start today and discover your potential as an Ace investor!

## What You Will Learn

1. Assess companies by examining qualitative aspects like management experience, competitive advantages, and growth catalysts, along with quantitative elements such as financial statements and ratios.
2. How to implement different valuation methods.
3. The abilities needed to clarify various sectors and themes through a sector rotation approach.
4. How to evaluate the economic landscape to grasp the overall context, including how the economic cycle influences investments and broader trends.
5. When to buy and sell stocks by utilizing a decision-making framework.

## Course Details

**Mode of Delivery :** Online: Live / Recorded

**Duration :** 8 sessions of 2 Hours each

**Languages :** English / Hindi

**Recordings\* :** Available

**Live Handholding Sessions :** 1 live Handholding session per month for 1 year focusing on practical application & stock picking for long term investing.

**Study Material Available :** Yes (Shared online)

**Tools Available :** Sharekhan Research Products

## Session 1

- Why invest in stocks?
- Key success factors and common investing mistakes
- The two routes to investing in equity: Direct Stocks v/s Mutual Funds
- The advantages of directly investing in stocks
- Two ways of investing in stocks: Top-down & Bottom-up
- An overview of how to pick stocks using our unique stock investing approach

## Session 2

- Understanding company analysis using Mirae Asset Sharekhan Reports
  - Business model
  - Management pedigree
  - Growth Drivers
  - Economic moats
  - Risks and concerns

## Session 3

- Sector analysis using Demand-Supply dynamics, Competitive forces, regulatory framework etc.

## Session 4

- Understanding and analyzing financial statements using Mirae Asset Sharekhan Reports
- Income Statement
- Balance Sheet

## Session 5

- Cash Flow
- Ratio analysis
- Checklist for the financial health of companies

## Session 6

- Understanding the concept of valuation
- Learning and interpreting different valuation ratios - PE, PEG, PB, EV/EBITDA
- Overview of advanced valuation techniques - SOTP and DCF analysis
- Practical application: Using PE band

## Session 7

- Looking at the big picture: Analyzing the economy and broader markets
- Understanding key economic indicators
- Understanding Macro-themes/Megatrends and how to participate in them

## Session 8

- When to buy and when to sell stocks using our decision matrix
- Putting it all together: Case Studies using Mirae Asset Sharekhan Research Reports



# Thank You

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